

Dr. John Randolph, D.O.

Tulsa, OK

GENERAL PRACTITIONER
FROM SCHEDULE C TO STRATEGIC
STRUCTURE



The Problem

Dr. Randolph was paying full self-employment tax on all net income and had no integrated approach tying together entity structure, retirement planning, benefits, and deduction strategy. His returns were being filed properly, but without forward-looking tax planning.

He was earning well, but overpaying.

What We Did

We conducted a comprehensive review of both his personal and business tax situation and built a coordinated plan focused on restructuring, optimization, and long-term efficiency.

The goal was not to introduce complexity. The goal was to introduce structure.

Tax Plan Results

The savings were identified across multiple areas, including entity restructuring, retirement optimization, compensation planning, strategic use of personal assets, and overall income strategy.

The result was a fully integrated plan designed to reduce tax exposure while strengthening long-term financial positioning.

Estimated annual tax savings:

\$65,536

The Takeaway

- Lower overall federal tax liability
- Reduced self-employment tax exposure
- Increased retirement contributions
- Improved annual cash flow
- A clear, proactive roadmap instead of reactive filings

**Free, confidential income tax review
for pharmacy and healthcare owners.**

*Owner name have been changed to protect financial data.
Tax Plan results are factual.



+918-891-3455